

# Asset Value Information Worksheet

## 2019-20



### Section A – Student Information

Student's Last Name \_\_\_\_\_

Student's First Name \_\_\_\_\_

Student ID Number \_\_\_\_\_

Please write the amount **as of the day you completed your FAFSA** for each of the items in the chart below. If the answer is zero, then write "0".

**Net Worth** means current value minus debt.

**Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, or other securities, education IRAs, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of the day you completed your FAFSA.

**Investments do not include** the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

**Business value** includes the market value of the land, building and inventory and debt means only those debts for which the business was used as collateral.

**Investment Farm value** (do not include the value of a farm operation that you currently actively farm and file a schedule F with your federal income tax return) includes the market value of land, buildings, machinery, equipment, etc. and debt means only those debts for which the farm was used as collateral.

### Section B – Asset Value Information

	Student Enter an amount or \$0	Parent(s)/Spouse Enter an amount or \$0
<b>Total Balance of Cash, Savings, and Checking Accounts</b>	\$	\$
<b>Net Worth of Investment and/or Real Estate Value</b> Do not include the home you live in	\$	\$
<b>Net Worth of Business Value</b>	\$	\$
<b>Net Worth of Investment Farm Value</b>	\$	\$

### Section C – Signatures

The information provided on this form is true and complete to the best of my knowledge. I understand that purposely giving false or misleading information may result in fines, penalties, and/or reduction or immediate repayment of aid.

**Student's Signature** \_\_\_\_\_

**Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Parent's Signature (if student is dependent)** \_\_\_\_\_

**Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Forms can be submitted ONE of the following ways:**

Mail to: Enrollment Services/Financial Aid • NDSCS • 800 6<sup>th</sup> St N • Wahpeton, ND 58076

Drop off at: 101 Haverty Hall (Wahpeton) OR 183G (NDSCS-Fargo)

Contact Us: 1-800-342-4325 or 701-671-2207